



**Date Submitted:**

**Submitted by:**

**Email:**

**Phone:**

Property Address:

Name of Note Seller:

Name of Payor(s):

Date of Sale:

Original Selling Price:

Down Payment:

Original Loan-to-Value: *(Note Amount ÷ Fair Market Value) =*

Original Note Amount:

Months Financed:

Interest Rate:

Monthly Payment:

Balloon Date:

Balloon Amount:

Date of First Payment:

# of Payments Made:

# of Payments Remaining:

Next Payment Due:

Current Balance Owed:

Pay History: *(Poor, Fair, Good, Excellent)*

Credit Score of Payor:

Current Fair Market Value:

Owner Occupied: *Yes/No*

Underlying Balance: *(Is the note seller making payments to a bank?) =*

Property Type: *(SFR/Multi-family/Commercial):*\_\_\_\_\_

County:

Taxes current? *Yes/No*

Approximate Year built:

Security Agreement: *(Land contract, Mortgage, Deed of Trust):*\_\_\_\_\_

Do you have a Title Policy? *Yes/No*

Has note seller carried back more than 2 other notes in the 12 months before or after this note? *Yes/No*